FORM D SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

OMB Number: Expires: ho

3235-0076 April 30, 2008 Estimated average burden

OMB APPROVAL

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Name of Officials (II check if this is an amendment and name has changed, and indicate change.)
Sale of Common Stock Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOR Type of Filing: ■New Filing □ Amendment BASIC IDENTIFICATION DATA A. 1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) PS&S California, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 2603 Camino Ramon, 2nd Floor, San Ramon, CA 94583 (925) 973-0600 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone NumN/Aber (Including Area (if different from Executive Offices) Code) N/A Brief Description of Business Architecture and Engineer Services Type of Business Organization □ limited partnership, already formed ☐ other (please specify): ☐ limited partnership, to be formed D business trust Actual or Estimated Date of Incorporation or Organization: 0 4 0 5 ☐ Estimated x□ Actual Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) CA

UNIFORM LIMITED OFFERING EXEMPTION

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. SEC 1972 (6-02) 1 of 9

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- 2. Enter the information requested for the following:
 - · Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer,
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers;
 - Each general and managing partner of partnership issuers

· Lacin general and managing p	arther of partiteramp issuers.			
Check Box(es) that Apply: Pro	noter 🗵 Beneficial Owner	■Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Lastname first, if indiv Yousseff, Emad	idual)		•	
Business or Residence Address (Nu 67A Mountain Blvd. Extension, Wa		Zip Code)		
Check Box(es) that Apply: Pro	noter Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Lastname first, if indiv Heacock, Todd R.	idual)			
Business or Residence Address (Nu 67A Mountain Blvd. Extension, Wa		Zip Code)		,
Check Box(es) that Apply. 図 Pron	noter Beneficial Owner	E Executive Officer	■ Director	General and/or Managing Partner
Full Name (Lastname first, if indiv DeRochi, Steven	dual)			
Business or Residence Address (Nu 67A Mountain Blvd. Extension, Wa		Zip Code)		
Check Box(es) that Apply: Proof	noter Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Lastname first, if individually Joseph J. Fleming	•			-
Business or Residence Address (Nu 67A Mountain Blvd. Extension, Wa		Zip Code)		,
Check Box(cs) that Apply. Pror		■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Lastname first, if indivi Michael A. Belikoff				
Business or Residence Address (Nu 67A Mountain Blvd. Extension, Wa		Zip Code)		
Check Box(es) that Apply: Pror	noter 🗷 Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or
Full Name (Lastname first, if indivi	dual)			Managing Partner
Business or Residence Address (Nu 67A Mountain Blvd. Extension, Wa		Zip Code)		
Check Box(es) that Apply: Pron	noter 🗆 🗵 Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Lastname first, if indivi Frank J. Mescall	dual)			Managing 1 minel
Business or Residence Address (Nu 67A Mountain Blvd. Extension, Wa		Lip Code)		
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Each promoter of the issuer, if the issEach beneficial owner having the po	•			6 or more of a class of equity				
securities of the issuer, • Each executive officer and director of and	of corporate issuers and	of corporate general a	and managing par	tners of partnership issuers;				
Each general and managing partner commends	of partnership issuers.							
Check Box(es) that Apply: Promoter	B□ Beneficial	Executive Officer	Director	☐ General and/or				
	Owner			Managing Partner				
Full Name (Lastname first, if individual) Mukherjee, Bhawani								
Business or Residence Address (Number at 67A Mountain Blvd. Extension, Warren, N	, ,, ,	ip Code)						
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Lustname first, if individual) Mason, Gary								
Business or Residence Address (Number at 67A Mountain Blvd Extension, Warren, N		ip Code)						
Check Box(es) that Apply: Promoter	■ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Lastname first, if individual) Walker, Steven								
Business or Residence Address (Number at 2603 Camino Ramon, 2nd Floor, San Ramo	nd Street, City, State, Z on, CA 94583	ip Code)						
Check Box(es) that Apply. ■ Promoter	■ Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner				
Full Name (Last name first, if individual) Lifrieri, Josheph								
Business or Residence Address (Number at 67A Mountain Blvd. Extension, Warren, No.		ip Code)						
Check Box(es) that Apply: Promoter	■ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Lastname first, if individual) Gennaro, Michael								
Business or Residence Address (Number ar 67A Mountain Blvd. Extension, Warren, No		ip Code)						
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Lastname first, if individual)								
Business or Residence Address (Number ar	nd Street, City, State, Z	ip Code)						
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Lastname first, if individual)	- · · · · · · · · · · · · · · · · · · ·							
Business or Residence Address (Number and Street, City, State, Zip Code)								
(Use blank sheet, or copy and use additional copies of this sheet, as necessary) 3 of 9								

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• 2. Enter the information requested for the following:

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					B. IN	FORMA	ATION A	BOUT	FFERI	₹G				
	·												Yes	No
1.	Has the is	ssuer sol	ld, or doc	s the issu	er intend	to sell, to	non-acci	redited in	vestors in	this offe	ring?			×
Answer also in Appendix, Column 2, if filing under ULOE.														
2. What is the minimum investment that will be accepted from any individual?											\$ 50.0	00		
												Yes	<u>No</u>	
3.	Does the	offering	permit jo	oint owne	rship of a	single u	nit?							×
	commiss If a perso or states, a broker	on or si n to be l list the i or dealer	milar ren listed is a name of t r, you ma	nuneration n associa he broke y set font	n for solic ted persor r or deale	citation of or agent r. If mor	fpurchase tofabrol ethan fiv	ers in con ker or dea e (5) pers	nection w ler registe ons to be	rith sales ered with listed are	of securit	or indirectly, any ies in the offering and/or with a state ed persons of such	:	
Full N N/A	ame (Las	name fi	irst, if ind	lividual)										
Busine	ss or Res	idence A	ddress (1	Number a	nd Street	City, Sta	ate, Zip C	ode)						
Name	of Associ	atad Dra	dear or D											
Name	OI ASSOCI	ateu Dre	kei ui Di	eater										
States	n Which	Person I	Listed Ha	s Solicite	d or Inter	nds to Sol	licit Purch	nasers				· · · · · · · · · · · · · · · · · · ·		
(Che	ck"All S	tates" o	r check in	ndividual	States)				***************			[J All S	tates
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Full Na	ame (Las	name fi	rst, if ind	ividual)										
												-		
Busine	ss or Resi	dence A	ddress (1	Number a	nd Street,	City, Sta	te, Zip C	ode)						
Name	of Associa	ated Bro	ker or De	ealer										
	n Which					nds to Sol	icit Purch	nasers					Jails	tates
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	me (Las				• •			. ,						
Busine	ss or Resi	dence A	ddress (1	vumber a	nd Street,	City, Sta	ate, Zip C	ode)						
Name	of Associa	ated Bro	ker or De	aler										
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r1	[30]	[~~]	[- 1 · 1]		(0.)	[·•]	[, , , ,]	[.,,,,,]	11	[]	[,, ,]	(* **)		

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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold Debt..... Q 0 195 Equity <u> 195</u> □ Common □ Preferred Convertible Securities (including warrants). Partnership Interests \$______ 0 \$ 195 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors 12 Non-accredited Investors Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Soldo\ Type of Offering Rule 505 Regulation A Rule 504 \$_ Total ______ N/A \$_ 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees **\$**∩ Printing and Engraving Costs.. \$0 Legal Fees П \$0 Accounting Fees..... Engineering Fees. \$0 Sales Commissions (specify finders' fees separately)..... \$0 Other Expenses (identify) Total \$0

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C. OFFERING PRICE, NUI	MBER OF INVESTORS, EXPEN	SES A	AND USE	OF PROCE	EDS	
 Enter the difference between the aggreg Question 1 and total expenses furnished in re is the "adjusted gross proceeds to the issuer." 	sponse to Part C - Question 4.a. Th	is dif	ference		\$	0
i. Indicate below the amount of the adjusted grused for each of the purposes shown. If the estimate and check the box to the left of the equal the adjusted gross proceeds to the issuabove.	amount for any purpose is not know estimate. The total of the payment	n, fur s liste	nish an d must			
			Off Direc	ients to icers, tors & liates	Payme Oth	
Salaries and fees			s	0 🗆	\$	0
Purchase of real estate			\$	0 🗆	\$	0
Purchase, rental or leasing and installation	of machinery and equipment		\$	0 🗆	\$ _	0
Construction or leasing of plant buildings	and facilities		\$	<u> </u>	\$	0
Acquisition of other businesses (including this offering that may be used in exchange another issuer pursuant to a merger)	for the assets or securities of		\$	0	\$	_0
Repayment of indebtedness			\$	0 🗆	\$	0
Working capital			\$	0 🗆		0
Other (specify):			\$	0 🗖	\$	0
					\$	
Column Totals			\$	0 🗆	\$	0
Total Payments Listed (column totals adde				\$		
	D. FEDERAL SIGNATURE					
he issuer has duly caused this notice to be signe ollowing signature constitutes an undertaking b equest of its staff, the information furnished by t	y the issuer to furnish to the U.S. S	ecurit	ies and Exc	change Comr	nission, upo	n written
suer (Print or Type) S&S California, Inc.	Signature	J.	ng	Date	112 106	
ame of Signer (Print or Type) Emad Yousset	Title of Signer (Print or Type)	l	Ų			

ATTENTION (See 18 U.S.C. 1001.) Intentional misstatements or omissions of fact constitute federal criminal violations.

	E. STATE SIGNATURE	
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	No E

See Appendix, Column 5, for state response.

- The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) PS&S California, Inc.	Signature Date 10 (12 106	
Name (Print or Type) Frad Yousset	Title of Signer (Print or Type)	

Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

		2	3			4			5
	Intend to non-a investor	to sell accredited is in State i-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK]
AZ									
AR									
CA		Х	Common Stock	l.	\$50.00	0			X
CO									·
CT		-					-		
DE	•								
DC						-			
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APPENDIX

Type of security and aggregate offered in state (Part B-Item 1) Type of security and aggregate offered in state (Part B-Item 1) Type of security and aggregate offered in state (Part B-Item 1) Type of investor and amount purchased in State (Part C-Item 1)		T			· · · · · · · · · · · · · · · · · · ·						
Intend to sell to non-accredited investors in State (Part B-Hem 1)	'		۷	3			4		5		
State Yes No		to non-a	ccredited s in State	and aggregate offering price offered in state		Type of investor and amount purchased in State				ate ULOE, attach ation of granted)	
MT NE NE NV NH NJ X Common Stock (Equity) NM NY NC ND OH OK OR PA RI SC SD TN TX TX UT VT VA WA WA WY WI WY NV NV NV NC ND	State	Yes	No		Accredited	Amount	Non-Accredited	Amount	Yes	No	
NV	MT										
NH	NE										
NJ X Common Stock (Equity) NM	NV		-								
NM	NH		·-								
NM NY NC ND ND ND OH ND OK ND OR ND PA ND RI ND SC ND SD ND TN ND TX ND VT ND VA ND WA ND WY <	NJ		Х	Common Stock	11	\$145	0		<u> </u>	Х	
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